



**Sword & Shield Pharma Ltd**

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Works : 3001/M, G.I.D.C., Phase III, Chhatral-382 729  
Dist. Gandhinagar (N.Gujarat) INDIA. • Phone : (02764) 23332  
Website : www.swordnshieldpharma.com

Date : January 21, 2016

To,  
Bombay Stock Exchange Limited.  
Phiroze Jeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001.

K.A. – Troydon Bird (Deputy Manager)

Respected Sir,

Sub: Statement Showing Shareholding Pattern of the Company under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December, 2015.

Ref : Sword & Shield Pharma Limited  
Scrip Code/Scrip ID : 531637/ SWORDNSH

In reference to the captioned subject, Kindly find attached herewith Shareholding Pattern of the Company under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December, 2015.

The aforesaid copy has been mailed to [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com).

Please take in on your record and oblige us.

Thanking You,

For, Sword & Shield Pharma Limited

Pravinbhai Patel  
Managing Director  
DIN: 01877446



| Introductory sub-table (I)(a)                                                                          |                               |                                                           |                                                                                                      |
|--------------------------------------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Name of the Company: SWORD & SHIELD PHARMA LIMITED                                                     |                               |                                                           |                                                                                                      |
| Scrip Code, Name of the scrip, class of security: 531637, SWORDNSH, EQUITY                             |                               |                                                           |                                                                                                      |
| Quarter ended: December 31, 2015                                                                       |                               |                                                           |                                                                                                      |
| Partly paid-up shares:-                                                                                | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company                                                         |
| Held by promoter/promoter group                                                                        | 0                             | 0                                                         | 0                                                                                                    |
| Held by public                                                                                         | 977366                        | 100                                                       | 18.98                                                                                                |
| <b>Total</b>                                                                                           | <b>977366</b>                 | <b>100</b>                                                | <b>18.98</b>                                                                                         |
| Outstanding convertible securities:-                                                                   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                        | 0                             | 0.00                                                      | 0                                                                                                    |
| Held by public                                                                                         | 0                             | 0.00                                                      | 0                                                                                                    |
| <b>Total</b>                                                                                           | <b>0</b>                      | <b>0.00</b>                                               | <b>0</b>                                                                                             |
| Warrants:-                                                                                             | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group                                                                        | 0                             | 0.00                                                      | 0                                                                                                    |
| Held by public                                                                                         | 0                             | 0.00                                                      | 0                                                                                                    |
| <b>Total</b>                                                                                           | <b>0</b>                      | <b>0.00</b>                                               | <b>0</b>                                                                                             |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities. |                               | 5150600                                                   |                                                                                                      |



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**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder                                      | Number of Shareholders | Table (I)(a)           |                                              | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|--------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------|
|               |                                                              |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
| (I)           | (II)                                                         | (III)                  | (IV)                   | (V)                                          | (VI)                                                         | (VII)                      | (VIII)                                 | (IX)            |
| <b>(A)</b>    | <b>Shareholding of Promoter and</b>                          |                        |                        |                                              |                                                              |                            |                                        |                 |
| <b>1</b>      | <b>Indian</b>                                                |                        |                        |                                              |                                                              |                            |                                        |                 |
| (a)           | Individuals/ Hindu Undivided Family                          | 2                      | 340000                 | 217400                                       | 6.60                                                         | 6.60                       | 0                                      | 0.00            |
| (b)           | Central Government/ State Government(s)                      | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (c)           | Bodies Corporate                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (d)           | Financial Institutions/ Banks                                | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (e)           | Any Others(Specify)                                          | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (e-i)         | Directors                                                    | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| (e-ii)        | Director's Relatives                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
|               | <b>Sub Total(A)(1)</b>                                       | <b>2</b>               | <b>340000</b>          | <b>217400</b>                                | <b>6.60</b>                                                  | <b>6.60</b>                | <b>0</b>                               | <b>0.00</b>     |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
| <b>2</b>      | <b>Foreign</b>                                               |                        |                        |                                              |                                                              |                            |                                        |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| b             | Bodies Corporate                                             | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| c             | Institutions                                                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| d             | Qualified Foreign Investor                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
| e             | Any Others(Specify)                                          | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00            |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
|               | <b>Sub Total(A)(2)</b>                                       | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>     |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
|               | <b>Total Shareholding of Promoter</b>                        | <b>2</b>               | <b>340000</b>          | <b>217400</b>                                | <b>6.60</b>                                                  | <b>6.60</b>                | <b>0</b>                               | <b>0.00</b>     |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
| <b>(B)</b>    | <b>Public shareholding</b>                                   |                        |                        |                                              |                                                              |                            |                                        |                 |
| <b>1</b>      | <b>Institutions</b>                                          |                        |                        |                                              |                                                              |                            | <b>N/A.</b>                            | <b>N/A.</b>     |
| (a)           | Mutual Funds/ UTI                                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (b)           | Financial Institutions / Banks                               | 1                      | 7400                   | 7400                                         | 0.14                                                         | 0.14                       |                                        |                 |
| (c)           | Central Government/ State Government(s)                      | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (d)           | Venture Capital Funds                                        | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (e)           | Insurance Companies                                          | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (f)           | Foreign Institutional Investors                              | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (g)           | Foreign Venture Capital Investors                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (h)           | Qualified Foreign Investor                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
| (i)           | Any Other (specify)                                          | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                 |
|               |                                                              |                        |                        |                                              |                                                              |                            |                                        |                 |
|               | <b>Sub-Total (B)(1)</b>                                      | <b>1</b>               | <b>7400</b>            | <b>7400</b>                                  | <b>0.14</b>                                                  | <b>0.14</b>                |                                        |                 |



|            |                                                                                       |             |                |                |               |               |          |             |
|------------|---------------------------------------------------------------------------------------|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| <b>B 2</b> | <b>Non-institutions</b>                                                               |             |                |                |               |               |          |             |
| (a)        | Bodies Corporate                                                                      | 38          | 479151         | 479151         | 9.30          | 9.30          | N/A.     | N/A.        |
| (b)        | Individuals                                                                           |             |                |                |               |               |          |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1229        | 1720562        | 1057362        | 33.41         | 33.41         |          |             |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 52          | 2545548        | 1191548        | 49.42         | 49.42         |          |             |
| (c)        | Qualified Foreign Investor                                                            | 0           | 0              | 0              | 0.00          | 0.00          |          |             |
| (d)        | Any Other (specify)                                                                   |             |                |                |               |               |          |             |
| (d-i)      | N.R.I. (Repat & Non-Repat.)                                                           | 1           | 10000          | 10000          | 0.19          | 0.19          |          |             |
| (d-ii)     | Hindu Undivided Family                                                                | 20          | 47939          | 47939          | 0.93          | 0.93          |          |             |
| (d-iii)    | Clearing Members                                                                      | 0           | 0              | 0              | 0.00          | 0.00          |          |             |
|            | <b>Sub-Total (B)(2)</b>                                                               | <b>1340</b> | <b>4803200</b> | <b>2786000</b> | <b>93.26</b>  | <b>93.26</b>  |          |             |
|            |                                                                                       |             |                |                |               |               |          |             |
| (B)        | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>1341</b> | <b>4810600</b> | <b>2793400</b> | <b>93.40</b>  | <b>93.40</b>  |          |             |
|            |                                                                                       |             |                |                |               |               |          |             |
|            | <b>TOTAL (A)+(B)</b>                                                                  | <b>1343</b> | <b>5150600</b> | <b>3010800</b> | <b>100.00</b> | <b>100.00</b> |          |             |
|            |                                                                                       |             |                |                |               |               |          |             |
| (C)        | Shares held by Custodians and against which Depository Receipts have been issued      |             |                |                |               |               |          |             |
| 1          | Promoter and Promoter Group                                                           | 0           | 0              | 0              | 0             | 0.00          | 0        | 0.00        |
| 2          | Public                                                                                | 0           | 0              | 0              | 0             | 0.00          | 0        | 0.00        |
|            | <b>Sub-Total (C)</b>                                                                  | <b>0</b>    | <b>0</b>       | <b>0</b>       | <b>0</b>      | <b>0.00</b>   | <b>0</b> | <b>0.00</b> |
|            |                                                                                       |             |                |                |               |               |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                        | <b>1343</b> | <b>5150600</b> | <b>3010800</b> | <b>100</b>    | <b>100.00</b> | <b>0</b> | <b>0.00</b> |



Notes



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(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

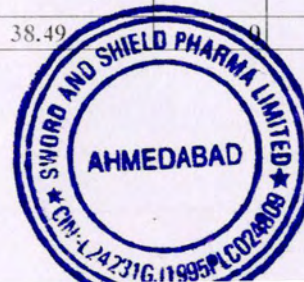
| Sr. | Name of the shareholder     | Details of Shares held |                                   | Encumbered shares (*) |                    |                                                        | Details of warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|-----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|     |                             | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |                                                                                                                                            |
| No. |                             |                        |                                   |                       |                    |                                                        |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
| (I) | (II)                        | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)                                                  | (VIII)                  | (IX)                                              | (X)                                   | (XI)                                                            | (XII)                                                                                                                                      |
| 1   | PRAVINBHAI MANEKLAL PATEL   | 229400                 | 4.45                              | 0                     | 0.00               | 0.00                                                   | 0                       | 0.00                                              | 0                                     | 0.00                                                            | 4.45                                                                                                                                       |
| 2   | JYOTSNABEN PRAVINBHAI PATEL | 110600                 | 2.15                              | 0                     | 0.00               | 0.00                                                   | 0                       | 0.00                                              | 0                                     | 0.00                                                            | 2.15                                                                                                                                       |
|     |                             |                        |                                   |                       |                    |                                                        |                         |                                                   |                                       |                                                                 |                                                                                                                                            |
|     | <b>TOTAL</b>                | <b>340000</b>          | <b>6.60</b>                       | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>                                            | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>                                                     | <b>6.60</b>                                                                                                                                |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder      | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                              |                       |                                                                                                                              | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                            |
| 1       | KAMLESH JAIN                 | 270007                | 5.24                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 5.24                                                                                                                                       |
| 2       | PROBI FINCAP PVT LTD         | 200000                | 3.88                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.88                                                                                                                                       |
| 3       | RAMESHBHAI PATEL             | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 4       | KANUBHAI PATEL               | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 5       | JAYANTILAL PATEL             | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 6       | ATMARAMBHAI PATEL            | 198000                | 3.84                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.84                                                                                                                                       |
| 7       | RAMESHBHAI PATEL             | 196000                | 3.81                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 3.81                                                                                                                                       |
| 8       | AKHANI JAGDISHKUMAR AMRUTLAL | 149300                | 2.90                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 2.90                                                                                                                                       |
| 9       | HIM INCAP PVT LTD            | 115800                | 2.25                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 2.25                                                                                                                                       |
| 10      | BHANUPRASAD PATEL            | 89000                 | 1.73                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.73                                                                                                                                       |
| 11      | KALPESH J. THAKKAR           | 60088                 | 1.17                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.17                                                                                                                                       |
| 12      | UMAKANT SULTANIA             | 57055                 | 1.11                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.11                                                                                                                                       |
| 13      | JYOTI JAIN                   | 52969                 | 1.03                                                                                                                         | 0                       | 0                                                 | 0                                     | 0                                                                | 1.03                                                                                                                                       |
|         |                              |                       |                                                                                                                              |                         |                                                   |                                       |                                                                  |                                                                                                                                            |
| TOTAL   |                              | 1982219               | 38.49                                                                                                                        | 0                       | 0                                                 | 0                                     | 0                                                                | 38.49                                                                                                                                      |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |                                                   | Details of convertible securities     |                                                                  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                                                                                 |                  |                                                                                                                              | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |                                                                                                                                            |
| 1            | KAMLESH JAIN                                                                    | 270007           | 5.24                                                                                                                         | 0                   | 0.00                                              | 0                                     | 0.00                                                             | 5.24                                                                                                                                       |
| <b>TOTAL</b> |                                                                                 |                  |                                                                                                                              |                     |                                                   |                                       |                                                                  |                                                                                                                                            |
|              |                                                                                 | 270007           | 5.24                                                                                                                         | 0                   | 0.00                                              | 0                                     | 0.00                                                             | 5.24                                                                                                                                       |





(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                     | 0                          | 0.00                                                                                                                                   |
|         |                         |                            |                                                                                                                                        |
|         |                         |                            |                                                                                                                                        |
| TOTAL   |                         | 0                          | 0.00                                                                                                                                   |



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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|---------|----------------------------------------------------|------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                                                | 0                            |                                                | 0.00                                                                                                                                                             |
|         |                                                    |                              |                                                |                                                                                                                                                                  |
|         |                                                    |                              |                                                |                                                                                                                                                                  |
| TOTAL   |                                                    | 0                            | 0                                              | 0.00                                                                                                                                                             |



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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                   | 0                                               | 0                                           | 0.00                                                                                                                                                    |
|         |                       |                                                 |                                             |                                                                                                                                                         |
|         |                       |                                                 |                                             |                                                                                                                                                         |
| TOTAL   |                       |                                                 | 0                                           | 0.00                                                                                                                                                    |

